

NOTICES

Notice No.	20180820-5	Notice Date	20 Aug 2018
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) for Goldcrest Corporation Limited		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that Goldcrest Corporation Limited (“Company”) has announced cash Offer for buy-back of up to 18,67,000 (Eighteen Lakhs Sixty Seven Thousand) fully paid-up Equity Shares of the Company of face value Rs. 10/- (Rupees Ten Only) each (“Equity Share(s)”) from all the shareholders holding Equity Shares of the Company / beneficial owners of Equity Shares, on the record date i.e. Tuesday, July 17, 2018 (“Record Date”), on a proportionate basis, through the Tender Offer Route using stock exchange mechanism (“Tender Offer”) at a price of Rs.75/- (Rupees Seventy Five Only) per Equity Share (“Buy-back Price”) for a total consideration not exceeding Rs. 14,00,25,000/- (Rupees Fourteen Crores Twenty Five Thousand Only) (“Buyback Size (“Buy-back Offer” / “Buy-back”) from August 23, 2018 to September 05, 2018.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

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Listing Sales & Ops
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