

NOTICES

Notice No.	20180814-10	Notice Date	14 Aug 2018
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) for Monsanto India Limited		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that Open Offer (“Offer”) by Bayer Aktiengesellschaft (formerly known as Farbenfabriken Bayer Aktiengesellschaft) (the “Acquirer”) along with Bayer CropScience Limited (formerly known as Bayer (India) Limited) (the “PAC”) to acquire upto 4,488,315 (four million, four hundred and eighty eight thousand, and three hundred and fifteen) fully paid-up equity shares having a face value of INR 10/- (Rupees ten) (the “Equity Shares”), representing 26% (twenty six percent) of the fully diluted voting equity share capital as of the 10th (tenth) Working Day from the Closure of the Tendering Period (the “Voting Share Capital”) of Monsanto India Limited (the “Target Company”) at a price of INR 2,926.87 (Rupees Two Thousand Nine Hundred And Twenty Six, and Eighty Seven Paise Only) per Equity Share (the “Offer Price”) payable in cash pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”) and subsequent amendments thereto from August 24, 2018 to September 06, 2018.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

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Listing Sales & Ops
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